

Business processes definition

- [Introduction](#)
- [Deploy a workflow](#)
- [Disable/enable a workflow](#)
- [Configure document repository](#)
- [A set of workflows](#)
 - [Review](#)

Introduction

In order to add extra functionality to console, you can upload different business processes (a.k.a. Workflows) that can be found in Soffid download area and enable or disable existing ones. Existing process definition can be updated by uploading a new version.

Workflows to be deployed are very dependent on the business processes. Nevertheless, there are some workflows that any Soffid IAM installation would need and are recommended:

- **add-agent-wf**: Necessary to attach sync servers and proxys. (Already installed with console).
- **purge-process**: Workflow used to archive already finished processes.
- **read-logs**: Utility workflow to retrieve console log files.

Deploy a workflow

To install those processes you have to access to the Soffid web Console to the next page:

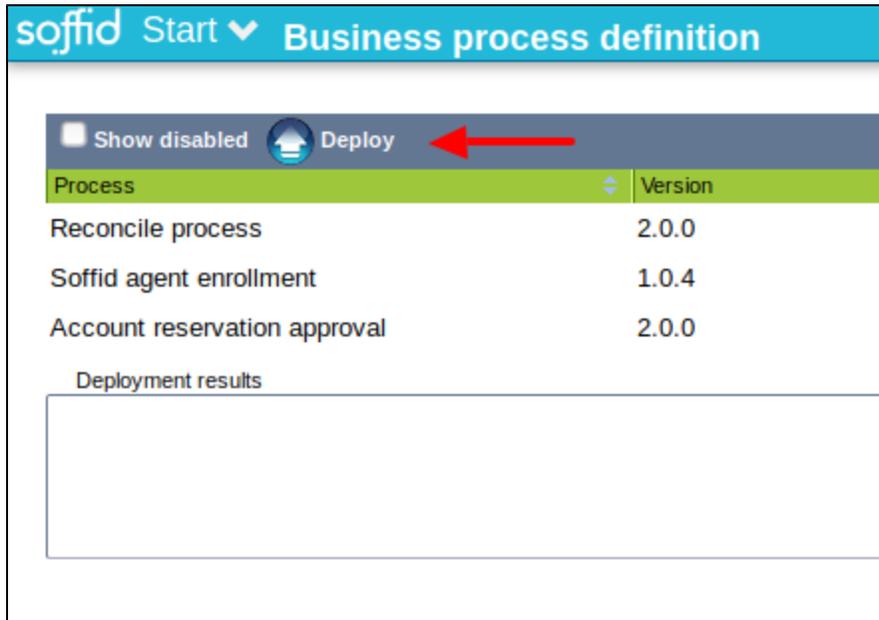
- Start > Soffid Configuration > Business process definition

The screenshot shows the Soffid web console interface for 'Business process definition'. The header includes the Soffid logo, 'Start' menu, and 'Business process definition' title. The user is logged in as 'Admin Admin (master\admin)' with a 'Log out' link. Below the header, there is a 'Show disabled' checkbox and a 'Deploy' button. A table lists the following processes:

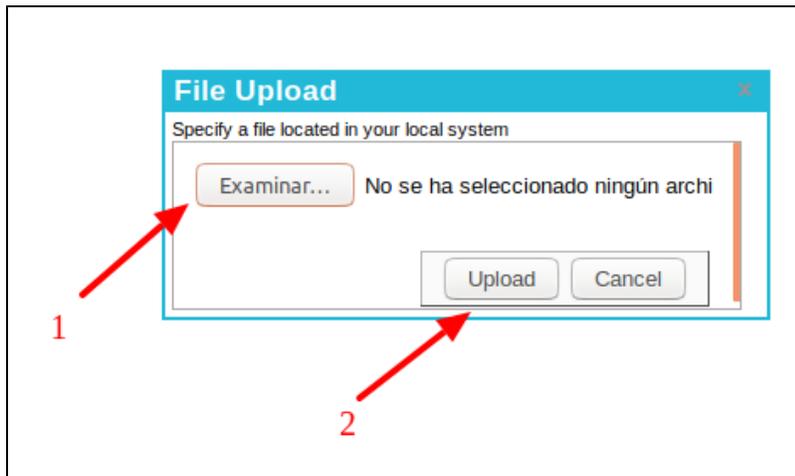
Process	Version	Change status
Reconcile process	2.0.0	Disable
Soffid agent enrollment	1.0.4	Disable
Account reservation approval	2.0.0	Disable

Below the table is a 'Deployment results' section with an empty text area.

- Clicking on Deploy button will open a new window



- Select the Workflow definition file (.par extension) and click on upload button



After successfully upload the process, the workflow will appear depending on of the user authorizations configured in the workflow.

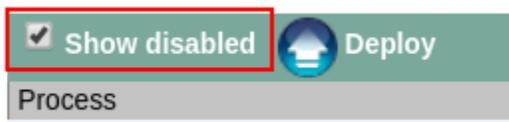
- In the Console you could find the workflow in the menu: Start > Processes and tasks > New Process > THE WORKFLOW
- In the Selfservice portal you could find the workflow in the menu: Start > New Process > THE WORKFLOW

Disable/enable a workflow

If you want unublish a workflow from the final users, you could do it with the button

Disable

After that, the workflows is not displayed, but you can retrieve it, first with listing it with the option



Enable

and then you could publish again with the button

Configure document repository

Soffid can use any document repository to store documents generated by workflows, reporting addon, or any other addon.

The document repository can be either a local directory or a remote one accessed using FTP, SMB, HTTP protocols. Depending on the protocol selected, additional parameters may be needed.

 For more information visit [Configure Workflow Engine](#)

A set of workflows

Below you could find a set of workflows. For more details visit the links.

- [Expired password report](#)
- [Get logs from server](#)
- [Purge and audit process](#)
- [Reconcile](#)

In order to know more about workflows upgrade see [Workflow Development Guide](#).

Review

Process definitions are managed through [Business process definition](#) page (*Start Soffid Configuration*).

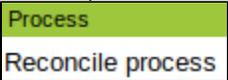


Process	Version	Change status
Reconcile process	2.0.0	Disable
Soffid agent enrollment	1.0.4	Disable
Account reservation approval	2.0.0	Disable



In such a page, clicking on  you can upload new process definitions.

Then, the following information is displayed:

- Process uploaded.

- Version: existing processes definitions can be upgraded by uploading the new versions.

- Change status: it is possible to enable or disable existing ones.



In order to know more about workflows upgrade see [Workflow Development Guide](#).